

Cerebral Palsy of New Jersey

Advancing Opportunities through Assistive Technology Services
Contract with FRANKLIN TOWNSHIP School District - Hunterdon

Contract Start 07/01/2017

Contract End Date: 06/30/2018

FFS ON-DEMAND CONTRACT

****NOTE: Please Initial EACH Service****

Service	Rate	Unit	Signer's Initials
AT Evaluation: We will work with you to help determine what technology would support you in meeting your goals, send a written report of our findings, and list device vendors.	925.00	Service	<u>FM</u>
AT Support and Training: To use assistive technology effectively, consumers and support staff need customized training. 2 hr. min. per visit. Each set of training hours must be initialed and approved to prevent a delay of services.	120.00	Hour	<u>FM</u>
AAC Evaluation: We will work with you to help determine what technology would support you in meeting your goals, send a written report of our findings, and list device vendors.	1200.00	Service	<u>FM</u>
AAC Support and Training: To use augmentative communication effectively, consumers and support staff need customized training. 2 hr. min. per visit. Each set of training hours must be initialed and approved to prevent a delay of services.	150.00	Hour	<u>FM</u>

Travel: For On-Site services, travel is charged at \$60 / hr. Travel time is actual travel time by the staff person for each appointment, round trip.

Billing: Advancing Opportunities will bill you on a monthly basis. You must provide Advancing Opportunities with the billing address and necessary purchase orders.

FRANKLIN TOWNSHIP School District - Hunterdon

Advancing Opportunities

1005 Whitehead Road Extension

Suite 1

Ewing, New Jersey 08638

Telephone: 609-882-4182

Toll Free: 888-322-1918

TTY: 609-882-0620

Fax: 609-882-4054

www.advopps.org info@advopps.org

Cerebral Palsy of New Jersey is a 501 (c)(3) non-profit corporation



Advancing Opportunities

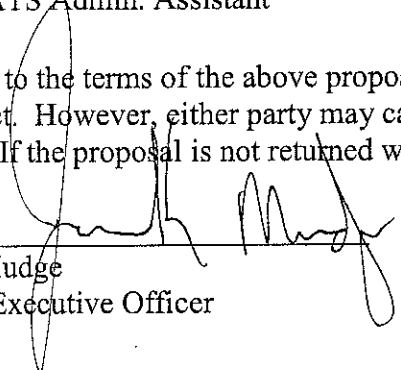
All Disabilities. Many Services. One Agency.

Cerebral Palsy of New Jersey

Mailing Information: Please return contract to the address listed below.

Advancing Opportunities
1005 Whitehead Road Extension, Suite 1
Ewing, New Jersey 08638
Attn: ATS Admin. Assistant

I agree to the terms of the above proposal. Once this document is signed, it will serve as a binding contract. However, either party may cancel the contract by giving 30 days written notice to the other party. If the proposal is not returned within 30 days, it will not be valid.



Jack Mudge
Chief Executive Officer

Date: 4/4/17

Signature: _____

Date: _____

Patricia Martucci
Business Administrator

ACCOUNTS PAYABLE CONTACT AND BILLING ADDRESS:

Name Kimberly Schuler Title Bookkeeper

E-mail kschuler@ftschool.org

Phone # (908) 735 -- 7929 ext. 222 Fax # (908) 735 -- 0368

Address P.O. Box 368

City Quakertown State NJ Zip 08868

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KAREN PEREIRA, OT

email: karenpereiraot@gmail.com

908-581-2830

AGREEMENT

This shall serve as a letter of agreement between Karen Pereira, OT and Franklin Township School District. This agreement will be in effect from July 1, 2017 through June 30, 2018. Termination of this Agreement shall occur no sooner than thirty (30) days from the time that written notification is received by either party.

Karen Pereira, OT shall provide services as a licensed occupational therapist.

Karen Pereira, OT will provide the Franklin Township School District with appropriate proof of licensure, school certificate, and professional liability insurance.

Franklin Township School District will be responsible for providing Karen Pereira, OT with the necessary student information in accordance with the recommendations, goals, and objectives as specified in the students Individual Educational Plan (IEP).

All professional functions will be executed in a manner consistent with the national and state code of ethics.

Karen Pereira, OT will bill the Franklin Township School District on a monthly basis. Remuneration will occur within a 30 day period. Franklin Township School District agrees to the following:

- Each 30 minutes will be billed at a rate of \$ 37.50
- Each 60 minutes will be billed at a rate of \$75.00
- Each quarterly progress reports will be billed at a rate of \$20.00
- Each annual review will be billed at a rate of \$75.00
- Each evaluation will be billed at a rate of \$350.00

This agreement may only be amended by mutual consent and signature of both parties.

Acknowledged and Agreed

Franklin Township School District

Karen Pereira, OT 46TR00049600

By _____

Karen Pereira OT46TR00049600

Date _____

4/24/17

Green Brook Family Medicine

Ronald M Frank, MD FAAFP
Sean M Cook, MD
Clair Carragino, APN-C

328 Greenbrook Road
Green Brook, New Jersey 08812

Phone 732.356.0266
Fax 732.356.5022

March 6, 2017

Patricia Martucci
School Business Administrator/Board Secretary
Franklin Township School
226 Quakertown Road
Quakertown, NJ 08868-0368

Dear Ms. Martucci:

Enclosed is our proposal to provide School Physician Services directed by the NJDOE Administrative Code Title 6A, Chapter 16 for the 2017-2018 school year.

1. Review of Sport Physicals performed by the students' own physician.
2. FULL TIME -Employee pre-employment medical screenings with mantoux testing performed at our office.*
3. Telephone Consultations as needed regarding Home Study and Busing requests for medical conditions.
4. Review of current school medical policies and consultations with the School Nurses/Administration as needed.
5. AED oversight


Based on your Districts enrollment, the fee for 2017-2018 school year will be \$1500.00 annually payable in 2 equal installments (September 2017 and April 2018).

In Addition the following services are offered on an individual basis:

- Hepatitis B vaccines will be \$45.00 per vaccine dose administered.
- Employee Influenza vaccines are billed to the employee's insurance or paid by the employee
- Student Drug testing (7drug/alcohol/ecstasy) at \$80.00/incident.
- *Part time/substitute employee pre-employment mantoux testing is \$25.00 per employee to be paid by the employee.

We look forward to working with your school district. If you have any questions regarding our services please do not hesitate to contact me.

Sincerely,



Ronald M Frank, MD



**2017-2018
AGREEMENT
for
CONTINUING DISCLOSURE AGENT SERVICES
and appointment as
INDEPENDENT REGISTERED MUNICIPAL ADVISOR**

THIS AGREEMENT, made and entered into on this _____ day of _____, 20____ (“Agreement”) by and between the Franklin Township School District, 226 Quakertown Road, PO Box 368, Quakertown, NJ 08868 (hereinafter referred to as the “Issuer”), and Phoenix Advisors, LLC, 4 West Park Street, Bordentown, NJ 08505 (“Phoenix Advisors”).

WITNESSETH:

WHEREAS, the Issuer has heretofore agreed through the execution of Continuing Disclosure Agreements (“CDAs”) in connection with one or more bond issuances to provide certain financial and other information and notices, within specified timeframes, in a manner prescribed by the regulators of the underwriter that purchased said bond issues; and

WHEREAS, but for the execution of the CDAs, the underwriter of such bonds would be prohibited from purchasing the bonds of the Issuer; and

WHEREAS, in order to ascertain its compliance with various CDAs executed in conjunction with the issuance of bonds, the Issuer must identify the requirements stipulated in those various CDAs and compare those requirements with its filings and correct any deficiencies; and

WHEREAS, rules and regulations promulgated by the Securities & Exchange Commission (“SEC”) restrict the provision of advice concerning the issuance of municipal debt to those that are appropriately registered with the SEC; and

WHEREAS, it is beneficial to retain the assistance of appropriately registered experts in the field of municipal bond finance, with knowledge and experience in these matters, to assist in assuring compliance with CDAs and to stand ready to provide advice as needed with the issuance of municipal debt as Independent Registered Municipal Advisor; and

WHEREAS, Phoenix Advisors provides such Continuing Disclosure services and is an independent registered municipal advisor under the SEC regulations and has heretofore been appointed by the Issuer to provide the same until the expiration of this Agreement, as defined in Section 3 herein; and

WHEREAS, the parties desire to set forth herein the terms and conditions under which Phoenix Advisors will provide such services to the Issuer.

NOW, THEREFORE, THE PARTIES HERETO, IN CONSIDERATION OF MUTUAL COVENANTS HEREIN CONTAINED AND OTHER GOOD AND VALUABLE CONSIDERATION, EACH INTENDING TO BE LEGALLY BOUND, HEREBY AGREE AS FOLLOWS:



Section 1. Phoenix Advisors, exercising its duty of care, will perform, inter alia, the tasks described in the Scope of Services summarized in Exhibit I and, if further requested, in Exhibit II attached hereto.

Section 2. The Issuer will compensate Phoenix Advisors for services provided in accordance with this agreement, as more particularly set forth below:

Continuing Disclosure Agent Service:

\$850 – All-inclusive fee

Independent Registered Municipal Advisor

There is **no separate fee** charged by Phoenix Advisors for being designated as your Independent Registered Municipal Advisor (IRMA). As your IRMA, we will be available to answer general questions concerning outstanding debt issues, market conditions, preliminarily review financing proposals, or prepare preliminary project analyses.

A separate addendum to this Agreement will be provided for your acknowledgement, if you choose to have Phoenix Advisors involved in a debt issuance or to undertake an in-depth evaluation of a proposal or project, perform a consultant service, or assist with rating agency surveillance. Our goal is to be available to you and to add value when you need our expertise.

Section 3. This Agreement, as to Continuing Disclosure Agent services and Municipal Advisor services, is subject to annual renewal.

Section 4. This Agreement may be terminated by the Issuer or Phoenix Advisors, upon giving thirty (30) days prior written notice.

Section 5. This Agreement shall be construed in accordance with and governed by the laws of the State of New Jersey.

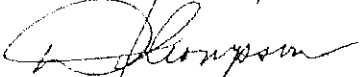
IN WITNESS WHEREOF, the Issuer and Phoenix Advisors have caused this Agreement to be duly executed by their authorized representatives as of the day and year first above written.

FRANKLIN TOWNSHIP SCHOOL DISTRICT

By: _____

Patricia Martucci, Business Administrator

PHOENIX ADVISORS, LLC

By:  _____

David B. Thompson
Chief Executive Officer



Exhibit I

Scope of Services Continuing Disclosure Agent

1) CODIFY ISSUES THAT ARE SUBJECT TO CONTINUING DISCLOSURE

Obtain and research each outstanding bond issue's Continuing Disclosure Agreement ("CDA") to determine the specific requirements of each issue and then confirm them with you. Many issuers are subject to more than one CDA – often with different requirements. Older CDAs are typically the most burdensome, with shorter deadlines. Our compliance methodology helps you meet all requirements.

2) PROVIDE REMINDERS OF UPCOMING DEADLINES

Typically, a dissemination agent waits for you, the issuer, to provide items to be filed. This puts the entire burden on you. They file only for the specific issues on which they are appointed, and then only after you provide the information to them.

Phoenix Advisors takes a more helpful, proactive approach to client service. We regularly remind our clients sufficiently in advance of filing deadlines, then follow up on those reminders. We understand that clients have full schedules, and a variety of deadlines can be difficult to monitor. We do it for you. When possible Phoenix Advisors retrieves documents from public sources without bothering you.

3) FILE FINANCIAL AND STATISTICAL DATA TO MEET YOUR OBLIGATIONS

In addition to the filing of your Audited Financial information, CDAs require the filing of the continuing disclosure version of an Annual Report of Operations. This Annual Report contains information generally consistent with the statistical data found in the Official Statement that was distributed when the bonds were issued. Phoenix Advisors compiles this or coordinates its creation, working appropriately with you, your Auditor, or other professional. We, of course, see to the filing of this data.

4) FILE ON A TIMELY BASIS

Our proprietary, computer-based compliance system provides an important safeguard for the timely filing of your continuing disclosure information. You are provided with electronic proof in the form of filing receipts for each and every required and voluntary (see next item) filing.

Importantly, yet often overlooked by others, Phoenix Advisors names filings consistently and carefully puts them under the appropriate headings. Market participants can easily reference the documents and information they seek.

5) COORDINATE AND SUBMIT OPTIONAL, VOLUNTARY SUBMISSIONS

Phoenix Advisors' service goes an important step further than others. The marketplace is hungry for information about you. The more factual information you provide, the more professional and forthcoming your appearance will be to market participants. This encourages them to buy your debt, and that means better interest rates. We believe the bond rating agencies also take note of the quality of information you voluntarily provide.

Phoenix Advisors works with you to obtain and file, on your behalf, additional and meaningful information, including budgets, debt statements, and unaudited financials. On occasion, your audits may not be completed by the stipulated date, but the filing of unaudited financials will usually keep you in compliance with your CDA until the audit is finalized and filed.



1) MONITOR THE NEED FOR MATERIAL EVENT NOTICES AND THE TIMELY FILING OF MATERIAL EVENT INFORMATION

There is a significant list of things that regulators deem to be "Material Events" which, if they occur, require a Notice to be filed within 10 business days of the event. The occurrence of a Material Event is not always apparent to those who are not constantly involved in the marketplace. Phoenix Advisors carefully monitors the market and makes every reasonable effort to identify events that affect you, then coordinates the filing of required Material Event Notices.

2) PROVIDE A COMPREHENSIVE REPORT EACH FISCAL YEAR TO DEMONSTRATE YOUR CONTINUING COMPLIANCE

We know the importance of documentation, and of well-organized files. Phoenix Advisors prepares a Compliance Package containing documentation of each filing done on your behalf. This is especially useful during your annual audit, as well as when you next issue bonds or notes.

Important: While Phoenix Advisors vigilantly exercises its duty of care when acting as your Continuing Disclosure Agent, it remains paramount that communication between us is open and complete. If there are reportable items or events that are known only to you, it is incumbent upon you to share them with us on a timely basis. A high level of cooperation is essential as we work to keep you in compliance with your Continuing Disclosure obligations.



Exhibit II

Typical Scope of Services Municipal Advisor

Below is a basic outline of services provided when Phoenix Advisors is engaged for an issuance of a municipal obligation

Long or Short-term Debt Issuance

1) **PLAN STRATEGY AND STRUCTURE**

Phoenix professionals always look beyond your current transaction. We research and analyze all of your outstanding debt to provide a financing solution that best satisfies your needs, now and in the future. We realize that you are always changing, so as we work on a current transaction, we help you stay flexible enough to meet future needs and address shifting patterns. Phoenix Advisors examines and analyzes financing options, concepts, and structures, then designs your debt management plan

2) **COORDINATE THE FINANCING PROCESS**

Whether we are meeting privately with you or making a clear and concise presentation, we add structure, organization, experience and competency to the financing process. Phoenix Advisors is uniquely qualified to help mesh your needs with what the marketplace wants. This results in the lowest borrowing cost. In short, we diligently guide your transaction to the market with efficiency and expertise, achieving the best result for you. Phoenix Advisors establishes a timetable, manages the financing team, provides input during preparation of financing documents, assists in the preparation of official statements, coordinates the approval process of oversight boards, develops a rating agency strategy and presentation, and evaluates printing, insurance, and other expenses.

3) **EXECUTE FINANCING**

We are constantly watching and evaluating the market to help you select the best time to move forward with a transaction. Phoenix Advisors assists in structuring the terms of financing, monitors the market and provides recommendations for timing, coordinates bidder and investor outreach, provides key financial indices and comparisons, actively participates in your bond sale, and ensures a smooth closing. Our professionals provide you with valuable statistics and points of reference to gauge the overall market climate and evaluate bids.

4) **FOLLOW-UP REPORT AND ANALYSIS**

Phoenix Advisors provides you with follow-up reports and analysis displaying the details of your transaction and new debt service requirements. If you wish, we will assist in the investment of bond proceeds. We are always vigilant about saving money for our clients. We monitor your outstanding debt for refinancing prospects, bring your attention to market innovations, and willingly review and evaluate financing proposals you may receive.

Additional Services

Phoenix Advisors has expertise in a number of additional areas, including budget consultation, redevelopment, and alternative energy financing such as solar installation and power purchase agreements. Phoenix Advisors is also a leader in the financing of energy savings improvement programs utilizing either lease or general obligation bond financing.

STACEY VISCEL
Speech/Language Therapy Services

Agreement for Professional Services

This Agreement is made and entered into as of July 1, 2017, between Franklin Township School in Quakertown, NJ and Stacey Viscel, a licensed and certified Speech/Language Pathologist, and will extend through June 30, 2018.

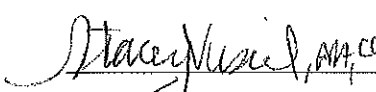
Professional Practice Description of Services, which can be contracted for:

- Conduct individual or group speech therapy sessions with eligible preschool students at Franklin Township School.
- Conduct in-class or pull-out speech therapy sessions as deemed appropriate.
- Provide four (4) hours of services per week (2.0 hours Tuesdays/ 2.0 hours Wednesdays) or more, if needed.
- Conduct speech/language evaluations as requested by the district.
- Provide documentation of services provided for inclusion in IEP or student record.
- Attend meetings and/or parent conversations regarding current or potential students.

Fees: Services are billed @ \$80 per hour.

Evaluations are billed @ \$425, including testing and report writing.

Any changes to this agreement must be provided by either party in writing and would constitute a new agreement being established requiring new signatures.

 MA, CCC/SLP Date: 5/2/17

Stacey Viscel, MA, CCC/SLP
License # 41YS00467900

_____ Date: _____
Franklin Township School Personnel